



ONE40

*Celebrating 140 years
of produce broking...*

FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

07

**17TH/18TH
FEBRUARY 2026**



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.80	Good
High & Medium	0.65	Fair
Leafy	0.83	Fair
Semi Leafy	0.64	Fair
Tippy/Small Leaf	0.94	Fair
Premium Flowery	0.06	Fair
Off Grade	1.26	Less
Dust	0.53	Less
Total	5.72	Fair general

ORDER OF SALE

SALE NO : 7

17TH/18TH FEBRUARY 2026

EX-ESTATE	LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM	HIGH & MEDIUM/OFF GRADE /DUST
Lanka Commodity Brokers Ltd	Mercantile Produce Brokers (Pvt) Ltd	BPML Produce Marketing (Pvt) Ltd
Ceylon Tea Brokers PLC	BPML Produce Marketing (Pvt) Ltd	Ceylon Tea Brokers PLC
Eastern Brokers Ltd	Ceylon Tea Brokers PLC	John Keells PLC
Forbes & Walker Tea Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC	Eastern Brokers Ltd
BPML Produce Marketing (Pvt) Ltd	Eastern Brokers Ltd	Forbes & Walker Tea Brokers (Pvt) Ltd
Asia Siyaka Commodities PLC	John Keells PLC	Mercantile Produce Brokers (Pvt) Ltd
Mercantile Produce Brokers (Pvt) Ltd	Lanka Commodity Brokers Ltd	Lanka Commodity Brokers Ltd
John Keells PLC	Forbes & Walker Tea Brokers (Pvt) Ltd	Asia Siyaka Commodities PLC

AUCTION DETAILS

AT THIS WEEK'S SALE 11,975 LOTS TOTALLING 5,723,014 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	859	799,623
High & Medium	1,589	646,567
Low Grown - Leafy	2,293	829,242
Low Grown - Semi Leafy	1,621	643,358
Low Grown - Tippy	2,091	942,118
Premium Flowery	454	63,340
Off Grades	2,470	1,264,462
Dust	598	534,304
Total	11,975	5,723,014
Re - Prints	2,154	958,048

SETTLEMENT DATES

20/02/2026 **24/02/2026** **25/02/2026**
 10% Payment Buyers Prompt Sellers Prompt

Quality

Westerns were improved and had on offer a wider selection of teas. A few select Nuwara Eliyas were improved, whilst the Uva/Uda Pussellawas and Low Grown were similar to last.

COMMENTS

Auction offerings declined further this week and totalled 5.7 M/Kgs. Leafy/Low Grown type teas met with fair general demand, whilst the High Grown liquoring BOP/BOPF's witnessed improved activity.

Ex-Estate offerings totalled of 0.8 M/Kgs. A wider selection of improved Seasonal Westerns were on offer and consequently, select invoices realised premium prices in keeping with quality.

BOP's at the lower end of the market witnessed a bearish sentiment, whilst the corresponding BOPF's were firm and dearer following limited availability.

High & Mid Grown CTC's witnessed slightly better demand for teas in the higher price bracket, whilst the others continued to sell around last week's levels. Corresponding Low Grown types sold well.

The feature of the sale would be the continued demand for Orthodox whole leaf BOPSp and PEK's from the Western Slopes, in particular, which continued to realise premium prices vis-à-vis their corresponding BOP/BOPF grades.

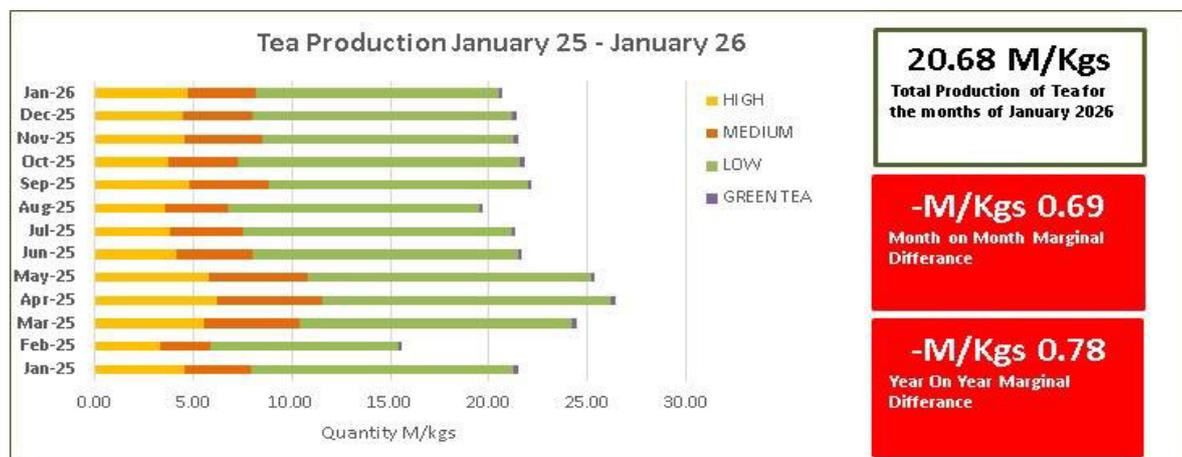
Low Grows totalled approximately 2.41 M/Kgs and met with fair demand.

In the Leafy and Semi-Leafy catalogues, high-priced BOP1's were firm, whilst the Best and Below Best together with the bolder varieties met with improved demand. Teas at the bottom sold around last levels. High-priced OP1's were easier, whilst the Best and Below Best varieties were firm to dearer. Teas at the bottom maintained. Well-made OP/OPA's appreciated, whilst the balance sold around last levels. High-priced PEK/PEK1's gained, whilst the Best varieties were firm to dearer. Below Best varieties together with the mixed/open teas were irregular, whilst the clean leaf teas at the bottom sold at last levels.

In the Tippy catalogue, well-made FBOP's together with the cleaner Below Best and neat bold varieties were dearer, whilst the balance sold around last levels. A selection of well-made FF1's were firm, whilst cleaner Below Best and cleaner teas at the bottom were firm to dearer. Balance were easier following quality.

In the Premium catalogue, well-made Tippy teas together with the Best and cleaner Below Best were dearer, whilst the balance were firm, whilst the teas at the bottom declined following quality.

NATIONAL TEA PRODUCTION



- Sri Lanka Tea Production for the month of January totalled at 20.68 M/Kgs (0.78 M/Kgs decrease vis-à-vis 21.46 M/Kgs in 2025)

* Sri Lanka Tea Production for the month of January 2026 totalled 20.68 M/Kgs, recording a decline of 0.78 M/Kgs vis-à-vis 21.46 M/Kgs of January 2025. High and Medium Grown elevations recorded an increase, whilst the Low Grown elevation declined by 0.97 M/Kgs vis-à-vis January 2025.

* Compared to 18.54 M/Kgs of January 2024, the corresponding month in 2026 shows an increase of 2.14 M/Kgs (Refer table below).

ELEVATION	TOTAL		(2026-2025)		TOTAL		(2026-2024)	
	2026	2025	Variance (M/Kg)	%	2024	Variance (M/Kg)	%	
HIGH	4,764,027	4,579,128	0.18	4.04%	3,475,827	1.29	37.06%	
MEDIUM	3,406,872	3,395,023	0.01	0.35%	2,542,758	0.86	33.98%	
LOW	12,324,352	13,297,658	-0.97	-7.32%	12,369,477	-0.05	-0.36%	
GREEN TEA	188,838	191,206	0.00	-1.24%	148,001	0.04	27.59%	
TOTAL	20,684,089	21,463,015	-0.78	-3.63%	18,536,063	2.14	11.59%	

(Refer statistical details on Page No. 14)

World Tea News

Czech Republic: A Hidden Gem in Europe's Specialty Tea Landscape

The Czech Republic might not seem like a tea powerhouse. Annual consumption hovers around 2.2 million kilograms, with the vast majority consumed at home.

The Czech tea market shows steady growth and a clear shift toward quality, while total tea sales are projected to reach \$75.64 million in 2025.

Per capita consumption remains modest at 0.2 kilos per year, but this doesn't reflect growing interest in high-grade *Camellia sinensis* teas.

Green tea has overtaken black tea in popularity. People are drawn to its perceived health benefits, and Japanese teas in particular are currently in high demand."

While overall tea consumption remains moderate, there is growing interest in single-origin teas, traditional processing methods, and direct trade relationships - especially in urban centers.

Matcha is booming globally, and the Czech Republic is no exception and only powdered green tea from Japan can legally be called 'matcha'- everything else must be labeled differently.

While modest in scale with relatively low consumption and retail volume, the Czech Republic's specialty tea sector is remarkably well-developed.

In an increasingly connected tea world, the Czech Republic stands out - not for its size, but for the richness and depth of its tea culture.

Source: STiR Coffee & Tea (Extracts), Courtesy: Tea Exporters' Association Sri Lanka

CROP AND WEATHER

FOR THE PERIOD 10 - 16 February 2026

Western/Nuwara Eliya Regions



Rain was reported in the Nuwara Eliya Region, while bright weather was reported in the Western Region throughout the week. According to the Department of Meteorology, showers are expected in the Western and Nuwara Eliya regions in the week ahead.

Uva/Udapussellawa Regions



Both regions reported bright weather and occasional showers throughout the week. Rain is expected in the Uva Region in the week ahead according to the Department of Meteorology.

Low Grown



The Low Grown Region experienced sunny weather conditions throughout the week. The Department of Meteorology expects showers in the Low Grown Region in the week ahead.

Crop

The Nuwara Eliya and Western regions reported a decrease in the crop intake, whilst the Uva, Uda Pussellawa and Low Grown Regions maintained the crop intake during the week.

HIGH GROWN TEAS

■	Incline from last week
■	Decline from last week
■	Static Market

BOP

Best Western's continued to sell around last week's levels. In the Below Best category, select improved teas appreciated by Rs. 50-100 per kg, whilst the others were irregular following quality. Teas at the lower end of the market were generally firm. Nuwara Eliya's sold well following quality. Uda Pussellawa's were generally firm. Uva's - Select invoices were substantially dearer, whilst the others sold around last week's levels.

BOPF

Best Western's were firm and up to Rs. 50 per kg dearer for select invoices. In the Below Best category, a few select invoices were substantially dearer following special inquiry, whilst the others were irregular. Teas at the lower end of the market were firm and Rs. 20 per kg dearer, particularly for the poorer sorts. Nuwara Eliya's sold following quality. Uda Pussellawa's gained by Rs. 50 per kg and more for the clean leaf types. Uva's were firm and Rs. 20 per kg easier.

OP/OPA

Well-made varieties were firm to dearer by Rs. 20 per kg, whilst the Below Best types and poorer sorts were irregularly dearer by Rs. 10-30 per kg.

PEKOE/PEKOE1

Flavoury PEK/PEK1's were dearer by Rs. 20-40 per kg, whilst the Select Best Orthodox Leafy PEK's were easier by Rs. 20-40 per kg. PEK1's were firm to easier by Rs. 30-50 per kg. Below Best PEK/PEK1's were firm to easier by Rs. 30-50 per kg. Best Rotovane PEK's gained by Rs. 50 per kg and more following special inquiry, whilst the Below Best varieties were irregularly dearer. A few clean leaf poorer sorts gained considerably following special inquiry, whilst the others sold at last levels.

FBOP/FBOPF1

Flavoury FBOP/FBOPF1's were selectively dearer by Rs. 30-50 per kg. Orthodox FBOP/FBOPF1's were firm to easier by Rs. 20-40 per kg, whilst the Below Best varieties were firm to dearer by Rs. 20 per kg. Poorer sorts were irregularly lower by Rs. 20-40 per kg.

QUOTATIONS LKR

SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	10/11	17/18	10/11	17/18	10/11	17/18	10/11	17/18
	Feb	Feb	Feb	Feb	Feb	Feb	Feb	Feb
Best Westerns	1460-1700	1480 - 1800	1440-1600	1400 - 1600	1260-1650	1300 - 1700	980-1040	1000 - 1100
Below Best Westerns	1340-1440	1320 - 1460	1280-1400	1300 - 1380	1000-1240	1080 - 1240	900-960	920 - 980
Plainer Westerns	1040-1320	1080 - 1260	1020-1260	1120 - 1280	920-980	870 - 960	720-860	800 - 900
Nuwara Eliyas	1480-1650	1460 - 1550	1260-1340	1380 -	1100	700 - 1040	850-860	790 - 880
Brighter Udapussellawas	1120-1140	1080 -	1140-1180	1200 - 1220	1300-1480	1280 - 1700	920-960	1060 - 1100
Other Udapussellawas	1000-1080	1000 - 1040	1020-1120	1040 - 1160	1180	1220 -	860-870	840 -
Best Uvas	1180-1220	1220 - 1460	1240-1280	1240 - 1260	1240-1650	1220 - 1650	980-1240	1020 - 1180
Other Uvas	1120	1040 -	1180-1220	1180 - 1220	790-1200	780 - 1200	560-960	540 - 1000

MEDIUM GROWN TEAS

■	Incline from last week
■	Decline from last week
■	Static Market

BOP	Leafy/Large Leaf types - Select invoices were substantially dearer following special inquiry, whilst the others mostly sold around last levels.
BOPF	Better sorts were Rs. 20-40 per kg dearer, whilst the others were irregular.
OP/OPA	Well-made teas were firm to dearer by Rs. 20-40 per kg, whilst the Below Best types were lower by Rs. 20-40 per kg. Teas at the lower end were firm to dearer by Rs. 20-30 per kg.
PEKOE/PEKOE1	Select Best and Best PEK/PEK1's were firm to selectively dearer by Rs. 50-80 per kg, whilst the others were easier by Rs. 20-40 per kg. The poorer sorts were firm to dearer by Rs. 20 per kg.
FBOP/FBOPF1	A few Select Best FBOP's were dearer by Rs. 20-40 per kg, whilst the others were easier by Rs. 30-50 per kg. Best and Below Best FBOP/FBOPF1's were firm to easier by Rs. 20-40 per kg, whilst the FBOP/FBOPF1's at the bottom end were easier by Rs. 40-60 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	10/11 Feb	17/18 Feb	10/11 Feb	17/18 Feb	10/11 Feb	17/18 Feb	10/11 Feb	17/18 Feb
Good Mediums	1380-1750	1360 - 1700	1240-1260	1220 - 1260	1320-2050	1360 - 2000	1100-1320	1120 - 1260
Other Mediums	820-1160	1000 - 1100	800	850 - 980	780-1300	800 - 1340	570-1060	510 - 1100

UNORTHODOX / CTC TEAS

HIGH GROWN	BP1s - Hardly any offerings. PF1s - Teas in the higher price bracket were Rs. 20-40 per kg dearer, whilst the others sold around last week's levels.
MEDIUM GROWN	BP1s - Irregular. PF1s - Teas in the higher price bracket were Rs. 20 per kg dearer, whilst the others sold around last week's levels.
LOW GROWN	BP1s - Barely steady. PF1s - Firm and up to Rs. 20 per kg dearer.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	10/11 Feb	17/18 Feb	10/11 Feb	17/18 Feb
High Grown	N/A	N/A	1000-1120	1020 - 1120
Medium Grown	1060-1100	N/A	1020-1140	1020 - 1140
Low Grown	1360-1400	1360 -	1000-1340	1000 - 1360

OFF GRADES

■	Incline from last week
■	Decline from last week
■	Static Market

FGS1/FGS

Select Best sorts declined by Rs. 30-40 per kg and more following quality, whilst the Best varieties together with the Below Best sorts were easier by Rs. 40-60 per kg and more following quality. Teas at the lower end of the market were irregularly lower. Low Grown - Clean leaf varieties were easier by Rs. 10-30 per kg. Below Best sorts followed a similar trend, whilst the poorer sorts declined. CTC - In general declined.

BROKENS

Reducer varieties together with the Below Best sorts were irregular. Cleaner poorer sorts were firm to dearer, whilst the others declined.

BOPIA

Main Grade reducer varieties in the Best category maintained, whilst select invoices were easier following quality. Below Best varieties which commenced firm on last, declined by Rs. 20 per kg and more as the sale progressed. Poorer sorts were firm, whilst select invoices were dearer by Rs. 10-20 per kg.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	10/11 Feb	17/18 Feb	10/11 Feb	17/18 Feb	10/11 Feb	17/18 Feb
Better Fannings (Orthodox)	820-1260	830 - 1260	810-1040	790 - 1100	810-960	800 - - 960
Better Fannings (CTC)	N/A	N/A	N/A	N/A	800-1040	810 - 1140
Other Fannings (Orthodox)	450-800	520 - 790	500-790	460 - 770	450-790	420 - 770
Other Fannings (CTC)	N/A	N/A	580-700	610 - 700	540-670	540 - - 670
Good Brokens	710-1180	700 - 1240	720-1220	700 - 1200	720-1220	700 - 1240
Other Brokens	470-700	500 - 680	450-710	500 - 690	400-710	450 - 690
Better BOP1As	740-980	740 - 1000	730-1060	740 - 1080	740-1400	740 - - 1320
Other BOP1As	610-720	660 - 720	580-730	620 - 730	500-720	550 - 720

DUSTS

DUST1

Teas in the Select Best category declined by Rs. 50 per kg. Teas in the Best category, where quality was maintained were firm, whilst the others declined by Rs. 40 per kg. The Below Best varieties were easier by Rs. 20-40 per kg, whilst the poorer sorts followed a similar trend. The Low Grown varieties declined by Rs. 40 per kg. The High and Medium Grown CTC's were firm to marginally dearer by Rs. 20 per kg, whilst the Low Grown CTC's were firm.

DUST

Clean Leaf secondaries were easier by Rs. 20-40 per kg, whilst the poorer sorts were firm to easier by Rs. 20 per kg. The Low Grown varieties declined by Rs. 20-40 per kg.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	10/11 Feb	17/18 Feb	10/11 Feb	17/18 Feb	10/11 Feb	17/18 Feb
Better Primary Dust (Orthodox)	1180-1650	1180 - 1650	1080-1220	1100 - 1300	N/A	950 - 1060
Better Primary Dust (CTC) P. Dust	1050-1100	1020 - 1100	1040-1100	1040 - 1100	1150-1460	1150 - 1480
Below Best Primary Dust (Orthodox)	1040-1160	1040 - 1160	830-1060	850 - 1080	750-870	750 - 940
Other Primary Dust (CTC) P. Dust	960-1040	960 - 1000	850-1020	840 - 1020	980-1140	980 - 1140
Other Primary Dust (Orthodox)	800-1020	1000 - 1020	600-820	640 - 840	630-740	640 - 740
Better Secondary Dust	1020-1200	1020 - 1140	N/A	1000 - 1060	N/A	N/A
Other Secondary Dust	580-1000	640 - 1000	570-870	610 - 980	610-880	610 - 880

LOW GROWN TEAS

■	Incline from last week
■	Decline from last week
■	Static Market

FBOP/FBOP1	Well-made FBOP's together with the cleaner Below Best and neat bold varieties were dearer, whilst the balance sold around last levels. FBOP1's followed a similar trend.
BOP	BOP's, in general, sold around last levels.
BOP1	High-priced BOP1's were firm, whilst the Best and Below Best together with the bolder varieties were firm to dearer. Teas at the bottom sold around last levels.
OP1	High-priced OP1's were easier, whilst the Best and Below Best varieties were firm to dearer. Teas at the bottom maintained.
OP	Well-made OP's appreciated, whilst the balance were firm.
OPA	Select Best OPA's together with the Best varieties were dearer, whilst the balance sold around last levels.
PEKOE	High-priced PEK/PEK1's gained, whilst the Best varieties were firm to dearer. Below Best varieties together with the mixed/open teas were irregular, whilst the clean leaf teas at the bottom sold at last levels.
BOPF	A range of Select Best BOPF's sold around last levels, whilst the others in general were easier.
FBOPF/FBOPF1	Well-made Tippy teas together with the Best and cleaner Below Best were dearer, whilst the balance were firm. However, teas at the bottom declined following quality. A selection of well-made FF1's were firm, whilst the cleaner Below Best and cleaner teas at the bottom were firm to dearer. Balance were easier following quality.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	10/11 Feb	17/18 Feb	10/11 Feb	17/18 Feb	10/11 Feb	17/18 Feb	10/11 Feb	17/18 Feb
FBOP 1	1600-1900	1700 - 2000	1400-1450	1450 - 1500	1250-1300	1300 - 1350	900-950	950 - 1000
FBOP	1800-2400	1900 - 2500	1500-1550	1600 - 1650	1250-1300	1300 - 1350	900-950	950 - 1000
BOP 1	2250-2950	2250 - 3000	1650-2200	1650 - 2200	1240-1550	1260 - 1550	900-1220	900 - 1240
BOP	1500-1800	1500 - 1800	1400-1450	1400 - 1450	1100-1200	1150 - 1250	900-1000	950 - 1050
BOPF	1300-1500	1300 - 1500	900-1000	900 - 1000	850-880	850 - 880	800-850	800 - 850
FBOPF (TIPPY)/FBOPF SP	3500-3900	3800 - 4100	2800-3450	3000 - 3600	2500-2900	2800 - 2950	1000	1000 -
FBOPF 1	1500-1650	1500 - 1650	1400-1480	1400 - 1480	1320-1340	1320 - 1340	950-1000	950 - 1000
FBOPF	1500-1800	1600 - 1900	1350-1400	1400 - 1450	1250-1300	1300 - 1350	900-1300	950 - 1350
OP 1	3150-3700	3150 - 3600	2500-3050	2550 - 3100	1650-2450	1650 - 2500	900-1600	950 - 1600
OP	1460-1700	1500 - 1800	1360-1440	1400 - 1480	1160-1340	1200 - 1380	800-1140	850 - 1180
OPA	1380-1700	1420 - 1800	1220-1360	1260 - 1400	1120-1200	1160 - 1240	800-1100	850 - 1140
PEKOE	1420-2500	1460 - 2650	1260-1400	1260 - 1440	1180-1240	1180 - 1240	850-1160	850 - 1160
PEK 1	1700-2250	1750 - 2450	1360-1650	1360 - 1700	1220-1340	1220 - 1340	900-1200	900 - 1200

TOP PRICE

WESTERN MEDIUM				WESTERN HIGH			
Kenilworth	BOP		1700	Ingestre	BOPSp	@	1650
Harangalla	BOP	@	1650	Mattakelle	BOPSp		1650
Kenilworth	BOPSp		1600	Tillyrie	BOPSp	@	1600
Windsorforest	BOPSp	@	1440	Norwood	BOPSp	@	1600
Vellai Oya	BOPF		1260	Kotiyagalla	BOPSp	@	1600
Craighead	BOPF	@	980	Bearwell	BOPSp		1600
Imboolpittia	BOPF	@	980	Robgill	BOPF	@	1600
Windsorforest	BOPFSp	@	1220	Dessford	BOPF	@	1600
Dartry Valley	BOPFSp	@	1100	Torrington	BOP1	@	1800
Hatale	BOP1		2000	Torrington	FBOP	@	1700
Cooroondoowatte	BOP1	@	1750	Torrington	FBOP1	@	1420
Harangalla	BOP1	@	1700	Glenloch	FBOPF1	@	1440
New Rothschild	FBOP		2000	Venture	OP		1100
Craighead	FBOP	@	1900	Venture	OPA		1100
Imboolpittia	FBOP	@	1800	Torrington	OPA	@	1040
Cooroondoowatte	FBOP	@	1800	Glenloch	OP1	@	1700
Hatale	FBOP		1800	Inverness	OP1		1700
Harangalla	FBOP1		1500	Dessford	PEK		1950
Elkaduwa	FBOPF		1060	Bambrakelly	PEK1		1600
Imboolpittia	FBOPF1	@	1600	NUWARA ELIYAS			
Harangalla	FBOPF1	@	1600	Mahagastotte	BOP	@	1550
Craighead	FBOPF1	@	1550	Mahagastotte	BOPF	@	1380
Doombagastalawa	FBOPF1	@	1550	Kenmare	FBOPF	@	850
Dartry Valley	FBOPF1	@	1550	Court Lodge	FBOPF1		1440
Ancoombra	FBOPF1		1550	Court Lodge	OP	@	880
Hatale	FBOPF1		1550	Kenmare	OPA	@	890
Hatale	OP		1260	Court Lodge	OP1		860
Harangalla	OPA		1240	Mahagastotte	PEK	@	1460
Dartry Valley	OPA	@	1200	Court Lodge	PEK1		1420
Madulkelle	OPA		1200	UDAPUSSELLAWAS			
Meezan	OPA		1200	Mooloya	BOP		1080
Hatale	OPA		1200	Luckyland	BOPSp		1080
Hansagiri Kothmale	OP1		1500	Kirklees	BOPF		1220
Imboolpittia	OP1	@	1480	Mooloya	BOPF		1220
Madulkelle	OP1	@	1460	Delmar	FBOP		1700
New Baddegama Super	OP1		1460	Blairlomond	FBOPF1		1460
Cooroondoowatte	PEK	@	1500	Delmar	FBOPF1		1460
Dartry Valley	PEK	@	1380	Maha Uva	OP	@	1120
New Rothschild	PEK		1380	Delmar	OP	@	1100
Harangalla	PEK1	@	1850	Blairlomond	OP	@	980
Dartry Valley	PEK1	@	1850	Maha Uva	OPA	@	1200
WESTERN HIGH				Delmar	OP1	@	1480
Somerset	BOP	@	1800	Maha Uva	OP1	@	1480
Somerset	BOPSp	@	1750	Maha Uva	PEK	@	1320
Dessford	BOPSp		1750	Blairlomond	PEK1		1600

@ - SOLD BY FORBES & WALKER TEA BROKERS (PVT) LTD. ** - ALL TIME RECORD PRICE. * - EQUAL ALL TIME RECORD PRICE

LOW GROWNS			
Mulatiyana Hills	BOP		2100
Elaine Super	BOPSp		2050
Rajjuruwatta Super	BOPF		1900
H P P Tea	BOPFSp		1950
Sithaka	FBOP		2550
Sunrise	FBOP		2450
Pothotuwa	FBOP	@	2400
Liyonta	FBOP		2400
Nilgiri	FBOP		2400
Athukorala Group Super	FBOP1		2250
Galla	FBOPF		1900
Rajjuruwatta Super	FBOPF1		1800
Adams View	FBOPF1	@	1650
Gunawardana	FBOPF1		1650
Pothotuwa	FBOPF1	@	1600
Nilgiri	FBOPF1		1600
Galatara	FBOPF1		1600
Rotumba	FBOPF1		1600
Pothotuwa	BOP1	@	3000
Pothotuwa	OP1	@	3600
New Kandedola	OP	@	1800
Miriswatta	OP		1800
Liyonta	OPA		1800
Liyonta	PEK		2650
Dampahala	PEK1		2450
UVA MEDIUM			
Tinioya	BOP		1360
Gonakelle	BOPSp		1100
Dickwella	BOPSp		1100
El Teb	BOPF	@	1240
Dickwella	BOPFSp	@	1480
Sarnia Plaiderie	BOP1		2000
Telbedde	BOP1	@	1850
Sarnia Plaiderie	FBOP		1750
Telbedde	FBOP	@	1650
Aruna Keppetipola	FBOP		1650
Sarnia Plaiderie	FBOP1	@	1260
Sarnia Plaiderie	FBOPF1		1600
Uva Samovar	FBOPF1	@	1440
Sarnia Plaiderie	OP		1260
Aruna Keppetipola	OPA		1160
Sarnia Plaiderie	OP1		1650
Dickwella	OP1	@	1600
Uva Samovar	OP1	@	1420
Misty-Uva	OP1	@	1420
Ury	OP1		1420
Aruna Passara	PEK		1400
Sarnia Plaiderie	PEK1		1850
UVA HIGH			
Nayabedde	BOP	@	1460
Bandraeliya	BOP	@	1400
Aislaby	BOPSp		1460
Uva Highlands	BOPSp	@	1400
Kelliebedde	BOPF	@	1260

UVA HIGH			
Aislaby	BOP1		1900
Gonamotawa	FBOP	@	1650
Aislaby	FBOP	@	1650
Craig	FBOP		1650
Uva Highlands	FBOP		1650
Uvakellie	FBOP1		1100
Aislaby	FBOPF1		1440
Gonamotawa	FBOPF1	@	1420
Spring Valley	FBOPF1	@	1420
Ellathota Uva	FBOPF1		1420
Mount Uva	FBOPF1		1420
Mount Uva	OP		1180
Craig	OPA		1180
Ellathota Uva	OPA	@	1140
Ellathota Uva	OP1	@	1460
Needwood Super	PEK		1400
Ranaya	PEK1		1800
UNORTHODOX HIGH			
Dunsinane CTC	PF1	@	1120
Mount Vernon CTC	PF1		1120
UNORTHODOX MEDIUM			
Strathdon CTC	PF1		1140
Delta CTC	PF1		1140
Aultmore CTC	BP1	@	1080
Aultmore CTC	BPS		940
UNORTHODOX LOW			
New Galbode CTC Super	PF1	@	1360
Ceciliyan CTC	BP1	@	1360
Lantern Hill C.T.C	BPS		860
PREMIUM FLOWERY			
Willie Group Super	FBOPFSp		4250
Kendalanda	FBOPFExSp		4800
Berubeula	FBOPFExSp1		4750
DUSTS			
Mattakelle	DUST1		1600
Ceciliyan CTC	PD		1480
Bogawantalawa	DUST	@	1140
Ingestre	DUST		1140
Caigie Lea	DUST		1140
OFF GRADES			
Mattakelle	FGS1		1260
Morawakkorale	FGS	@	960
Hingalgoda CTC	PF		1140
Bogoda	BM		1100
Gunawardana	BM	@	1080
Adams View	BM	@	1080
Halwitigala Smallholders	BM		1080
Mahagastotte	BP	@	1240
Suviska	BP		1240
Lovers Leap	BP		1220
Kothmale Hills	BP	@	1200
Liyonta	BOP1A		1320
OTHERS			
Gunawardana	BOPA	@	2000
Kings Bru	BOPA		2000

QUANTITY SOLD

DURING THE PERIOD 05TH-11TH FEBRUARY 2026	WEEKLY (KGS)		TODATE (KGS)	
	2026	2025	2026	2025
PRIVATE SALES	336,885	185,706	1,456,717	1,363,242
PUBLIC AUCTION	4,779,486	4,765,046	28,792,362	30,352,236
FORWARD CONTRACTS	26,000	68,446	217,600	408,416
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	5,142,371	5,019,198	30,466,679	32,123,894
BMF EXCLUDED FROM PRIVATE SALE	60,919	NIL	173,819	278,653

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024
03RD FEBRUARY 2026	4.89	5.19	5.20	1153.33	1190.31	1322.09	3.77	4.03	4.19
11TH FEBRUARY 2026	4.78	4.76	4.37	1147.75	1175.61	1309.17	3.75	4.02	4.24

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2026	2025	2024
USD	305.67	291.28	308.85
STG.PD	413.10	365.55	388.13
EURO	360.73	303.05	330.64
YEN	1.98	1.90	2.05

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 6 10TH/ 11TH FEBRUARY 2026	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2026	2025	2024	2026	2025	2024	2026	2025	2024	2026	2025	2024
Uva High Grown	990.54	1010.60	972.95	1023.81	1040.88	1022.45	3.24	3.45	3.15	3.32	3.53	3.22
Western High Grown	1192.76	1130.47	1166.84	1195.86	1147.33	1132.06	3.90	3.86	3.78	3.88	3.89	3.57
CTC High Grown	1100.94	1038.32	1180.42	1121.24	1096.16	1128.49	3.60	3.55	3.83	3.64	3.72	3.56
High Grown (Summary)	1137.85	1095.64	1132.36	1143.01	1112.20	1103.66	3.72	3.74	3.67	3.71	3.77	3.48
Uva Medium Grown	949.37	1044.99	1060.39	960.63	1064.17	1087.32	3.10	3.57	3.44	3.12	3.61	3.43
Western Medium Grown	958.84	1012.47	1111.57	980.64	1024.82	1088.78	3.14	3.46	3.60	3.18	3.48	3.43
CTC Medium Grown	984.30	951.03	981.37	997.90	963.56	929.67	3.22	3.25	3.18	3.24	3.27	2.93
Medium Grown (Summary)	956.11	1022.27	1099.88	974.38	1038.52	1088.37	3.13	3.49	3.56	3.16	3.52	3.43
Orthodox Low Grown	1204.11	1242.38	1419.66	1237.54	1278.64	1420.02	3.94	4.24	4.60	4.02	4.34	4.48
CTC Low Grown	1013.40	963.90	1052.31	969.79	958.18	1083.79	3.31	3.29	3.41	3.15	3.25	3.42
Low Grown(Summary)	1193.71	1232.17	1391.50	1220.19	1266.11	1396.88	3.90	4.21	4.51	3.96	4.29	4.40
Total	1147.75	1175.61	1309.17	1166.25	1199.95	1289.90	3.75	4.02	4.24	3.79	4.07	4.07

Source: Oanda Exchange Rates

Source: MSL - Averages

SRI LANKA TEA PRODUCTION (M/KGS)

JANUARY 2025-2026

Elevation	CTC		CHANGE 25/26		ORTHODOX		CHANGE 25/26		TOTAL		CHANGE 25/26	
	2026	2025	Actual	%	2026	2025	Actual	%	2026	2025	Actual	%
HIGH	466,050	352,478	0.11	32.22	4,297,977	4,226,650	0.07	1.69	4,764,027	4,579,128	0.18	4.04
MEDIUM	932,948	700,368	0.23	33.21	2,473,924	2,694,655	-0.22	-8.19	3,406,872	3,395,023	0.01	0.35
LOW	854,387	788,032	0.07	8.42	11,469,965	12,509,626	-1.04	-8.31	12,324,352	13,297,658	-0.97	-7.32
GREEN TEA	000	000	0.00	N/A	000	000	0.00	N/A	188,838	191,206	0.00	-1.24
T/B Adjustment	000	000	0.00	N/A	000	000	0.00	N/A	00	00	00	00
TOTAL	2,253,385	1,840,878	0.41	22.41	18,241,866	19,430,931	-1.19	-6.12	20,684,089	21,463,015	-0.78	-3.63

WORLD TEA PRODUCTION (M/KGS)

	2024	2025	2026	TODATE			DIFFERENCE +/-	
	2024	2025	2026	2024	2025	2026	2024 vs 2025	2025 vs 2026
Jan								
Sri Lanka	18.7	21.6	20.7	18.7	21.6	20.7	2.9	-0.9

	2023	2024	2025	TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Dec								
North India	66.3	12.2	61.4	1156.9	1076.6	1136.2	-80.3	59.6
South India	18.1	18.4	18	236.7	227	233.8	-9.7	6.8

	2023	2024	2025	TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Nov								
Bangladesh	11.6	9.9	10.2	95.1	86.7	85.7	-8.4	-1
Kenya	50.9	47.4	48.9	515.9	542.6	499.7	26.7	-42.9
Malawi	2.7	3.2	0.9	39.3	44.8	39.3	5.5	-5.5

DETAILS OF AWAITING SALE

SALE NO : 8

Scheduled for 24TH/25TH FEBRUARY 2026

	LOTS	QUANTITY
ExEstate	853	823,266
High & Medium	1,549	634,203
Leafy	2,074	724,854
Semi Leafy	1,671	646,703
Tippy	1,984	884,025
Premium Flowery	328	41,967
OffGrades	2,361	1,235,538
Dust	601	542,634
Total	11,421	5,533,190
RePrint	1,854	906,217

03/03/2026

Buyers Prompt

04/03/2026

Sellers Prompt

This sale last year
Sale No. 8 | 25TH/26TH FEBRUARY 2025

Lots :11,125
Re-print Lots :1,147
Quantity :5,583,252 kgs
Re-print Quantity :613,205 kgs

LOW GROWN CATALOGUES

Violations Excluded

06/02/2026

LEAFY Closed	SEMI-LEAFY Closed	TIPPY Closed
------------------------	-----------------------------	------------------------

OTHER MAIN SALE CATALOGUES

06/02/2026

HIGH & MEDIUM Closed	PREMIUM FLOWERY Closed	OFF GRADES Closed
------------------------------------	----------------------------------	-----------------------------

NO .OF PKGS

144,391

CTC

10,027 Pkgs - 573,241 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust	Approx Selling time of F&W Catalogues	
CTB	BC	CTB	24TH	
EB	CTB	JK	FEBRUARY 2026	
FW	AS	EB	11.30am	Main Sale - High & Medium
BC	JK	FW	2.30pm	Semi - Leafy Teas
AS	LC	MB	3.00pm	Low Grown - Leafy Teas
MB	EB	LC	4.00pm	Low Grown - Tippy Teas
JK	FW	AS		
LC	MB	BC		
BC - BPML Produce Marketing (Pvt) Ltd	FW - Forbes & Walker Tea Brokers (Pvt) Ltd		25TH	
LC - Lanka Commodity Brokers Ltd	AS - Asia Siyaka Commodities PLC		FEBRUARY 2026	
EB - Eastern Brokers Ltd	JK - John Keells PLC		9.00am	BOP1A
CTB - Ceylon Tea Brokers PLC	MB - Mercantile Produce Brokers (Pvt)Ltd		9.00am	Ex-Estate
			10.00am	Premium Flowery
			10.00am	Off Grade
			1.30pm	Dust

DETAILS OF AWAITING SALE

SALE NO : 9

Scheduled for 03RD/04TH MARCH 2026

	LOTS	QUANTITY
ExEstate	789	760,627
High & Medium	1,084	437,979
Leafy	2,027	733,484
Semi Leafy	1,440	557,215
Tippy	1,812	811,342
Premium Flowery	266	35,139
OffGrades	2,711	1,456,832
Dust	588	508,925
Total	10,717	5,301,543
RePrint	1,659	839,717

10/03/2026

Buyers Prompt

11/03/2026

Sellers Prompt

**This sale last year
Sale No. 9 | 04TH/05TH MARCH 2025**

Lots :10,765
Re-print Lots :1,169
Quantity :5,324,673 kgs
Re-print Quantity :618,513 kgs

LOW GROWN CATALOGUES

Violations Excluded

12/02/2026

LEAFY **SEMI-LEAFY** **TIPPY**
 Closed Closed Closed

OTHER MAIN SALE CATALOGUES

12/02/2026

HIGH & MEDIUM **PREMIUM FLOWERY** **OFF GRADES**
 Closed Closed Closed

NO .OF PKGS

141,292

CTC

8,381 Pkgs - 487,991 kgs

CATALOGUE CLOSURE DETAILS

03/04

MARCH 2026

Sale No. 9

The Ex-Estate catalogue closed on 12th February 2026, excluding violations. The Main Sale catalogues too closed on 12th February 2026, excluding violations.

10/11

MARCH 2026

Sale No. 10

The Ex-Estate and Main Sale catalogues are scheduled to close on 19th February 2026.

17/18

MARCH 2026

Sale No. 11

The Ex-Estate and Main Sale catalogues are scheduled to close on 26th February 2026.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

16TH AND 17TH FEBRUARY 2026 (SALE NO. 07)

Good general demand prevailed for the 168,881 packages (11,319,656.00 kilos) on offer; 19.15% was unsold.

MARKETS

Pakistan Packers, Kazakhstan, and other CIS states were strong with more enquiry from Bazaar. Yemen and other Middle Eastern countries maintained support with Egyptian Packers active while Afghanistan showed some interest. UK were more active with Russia lending good enquiry. South Sudan showed some participation while Local Packers were quiet. Somalia maintained activity at the lower end of the market.

OFFERINGS

Leaf Grades - 94,480 packages (6,239,853.00 kilos) - 25.72% unsold.

Dust Grades - 53,601 packages (4,015,981.00 kilos) - 11.98% unsold.

Secondary Grades - 20,800 packages (1,063,822.00 kilos) - 7.79% unsold.

LEAF GRADES (M2 & M3)

BP1:

Best - Met irregular enquiry with some teas dearer by up to USC17 while others were irregularly discounted by up to USC28.

Brighter - Were easier by up to USC24 however some invoices sold at USC24 above previous rates.

Mediums - KTDA mediums gained by up to USC12 with plantation mediums irregular ranging between USC2 dearer to easier by up to USC23.

Lower Medium - Firm to USC6 above previous levels to easier by a similar margin.

Plainer - Were steady to USC7 easier.

PF1:

Best - Ranged between firm to USC5 above previous levels for some lines to mostly easier by up to USC12.

Brighter - Shed by up to USC5.

Mediums - KTDA mediums were irregular and varied between steady to USC3 dearer to easier by USC7 while plantation mediums were firm to USC6 dearer to easier by up to USC4.

Lower Medium - Were irregular and ranged between steady to mostly dearer by up to USC18 to easier by up to USC15.

Plainer - Met strong competition at firm to USC15 above last levels.

CTC QUOTATIONS	BP1 - USC	PF1 - USC
<i>Best</i>	245 - 499	299 - 360
<i>Good</i>	245 - 320	284 - 326
<i>Good Medium</i>	225 - 285	280 - 305
<i>Medium (KTDA)</i>	170 - 230	242 - 300
<i>Medium (Plantations)</i>	157 - 200	198 - 241
<i>Lower Medium</i>	144 - 180	150 - 220
<i>Plainer</i>	099 - 140	097 - 164

DUST GRADES (M1)

PDUST:

Best - Saw some irregular enquiry ranging between steady to mostly dearer by up to USC13 to easier by up to USC16.

Brighter - Met more irregular interest and varied between firm to USC21 dearer to easier by up to USC16.

Mediums - KTDA mediums saw strong support and gained by up to USC10 with plantation mediums steady to USC7 above previous levels.

Lower Medium - Firm to dearer by up to USC14.

Plainer - Steady to USC6 above last rates to easier by up to USC4.

DUST1:

Best - Mostly held value but some teas were up to USC4 dearer to easier by up to USC6.

Brighter - Mostly easier by up to USC8 but some teas were steady to USC7 above last rates.

Mediums - KTDA mediums met strong absorption advancing by up to USC17 while plantation mediums were irregular varying between USC6 dearer with most teas shedding by up to USC6.

Lower Medium - Gained by up to USC5 but some lines eased by up to USC2.

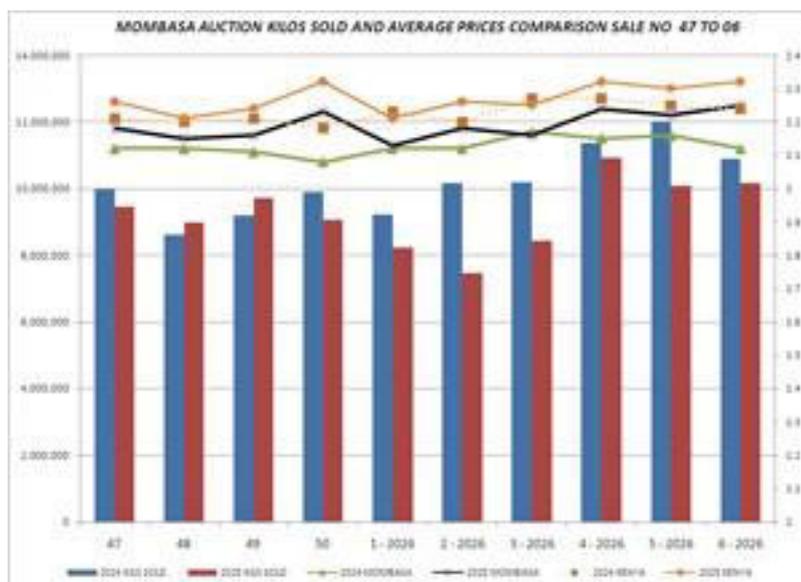
Plainer - Were steady to USC9 above previous levels to USC3 easier.

CTC QUOTATIONS	PDUST - USC	DUST1 - USC
<i>Best</i>	307 - 340	290 - 361
<i>Good</i>	300 - 336	260 - 301
<i>Good Medium</i>	250 - 324	264 - 297
<i>Medium (KTDA)</i>	176 - 242	160 - 261
<i>Medium (Plantations)</i>	192 - 214	175 - 200
<i>Lower Medium</i>	139 - 184	150 - 159
<i>Plainer</i>	100 - 136	100 - 138

SECONDARY GRADES (S1)

In the Secondary Catalogues, BPs held value with PFs firm. Clean well sorted coloury Fannings were steady with a few lines marginally dearer while similar DUSTs held value. Other Fannings were irregular with some teas gaining while others sold below previous levels; DUSTs were firm. BMFs were readily absorbed.

SECONDARY QUOTATIONS (USC)	BP/BP2	PF/PF2	FNGSI/FNGS	DUST/DUST2	BMF
<i>Best/Good</i>	255 - 345	227 - 255	140 - 238	145 - 282	-
<i>Good Medium / Medium</i>	-	-	140 - 188	120 - 185	-
<i>Lower Medium</i>	140 - 162	115 - 150	106 - 150	096 - 159	103 - 118
<i>Plainer</i>	088 - 135	084 - 130	085 - 117	094 - 116	085 - 098



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

16TH FEBRUARY 2026 (SALE NO. 41)

CTC LEAF: 26,183 packages of tea on offer met with a better demand.

BROKENS: Once again a limited quantity of good liquoring Brokens were a strong market and were firm to slightly dearer following competition. Medium and plainer varieties met with more demand and sold at around last levels with fewer withdrawals. BLF teas met with a strong demand and were dearer.

FANNINGS: A small weight of good liquoring Fannings were a strong market and were firm to slightly dearer. Medium and plainer varieties met with more demand and sold at around last levels with fewer withdrawals. BLF teas met with a strong demand and were dearer.

DUST: 6,339 packages of tea on offer met with a good demand. Well made good liquoring teas met with a good demand and sold at around last levels with a few improved invoices appreciating on competition. Remainders were less sought after and there were fair withdrawals particularly end of season teas. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: There was a better demand this week particularly for the good liquoring varieties which were dearer following competition. Blenders operated strongly with fair support from the Loose tea buyers. Good liquoring Dusts sold well.

Our Catalogue: (Sale 41) Avg : Tk 261.66, Sold 77.47% , (Sale 40) Avg : Tk 260.21, Sold 68.49%

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
<i>Best</i>	2.26-2.34	<i>Best</i>	2.26-2.34
<i>Good</i>	2.09-2.14	<i>Good</i>	2.09-2.14
<i>Medium</i>	2.04-2.05	<i>Medium</i>	2.04-2.05
<i>Plain</i>	2.01-2.03	<i>Plain</i>	2.01-2.03
<i>BLF</i>	1.89-2.14	<i>BLF</i>	1.97-2.11

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOR AUCTION

14TH FEBRUARY 2026 (SALE NO. 07)

CTC LEAF

DEMAND: - Continued Good Demand.

MARKET: - The total CTC leaf teas sold this week was 87.91 % (636176.09kgs) of the total offering of 723704.97Kgs. Best & good sorts sold irregularly closely following quality. Better medium teas at the lower end sold steady whilst the top end sold dearer following quality. Medium & plainer teas ruled a firm to dearer market by up to Rs 2.

BUYING PATTERN: - Major Blenders selective once again with one of the packers remaining silent. Western India packer continued to be active. Major blender and the Western India packer together absorbed 32.37% of the CTC sold. The regional & internal buyers were active on the medium and smaller broken grades. The CIS, Middle east Russia & Iraq exporters operated on the medium and plainer teas.

ORTHODOX LEAF

DEMAND: - Good demand.

MARKET: - The well-made whole leaf grade continues to sell steadily. The broken grades too were steady. Fanning grades on the high grown sold dearer whilst the others were barely steady to easier.

BUYING PATTERN: - CIS, ME & Russia were active. Upcountry & internal buyers were selective.

CTC DUST

DEMAND: - Good demand.

MARKET: - CTC dust offer this week was at 203824.70Kgs of which 181681.22kgs were sold (89.14%). Best, good & better medium teas sold dearer following quality & competition. Medium & plainer teas sold at last levels. Finer dust in all categories continue to sell dearer following competition.

BUYING PATTERN: - Major blenders were fairly active. The up-country buyers were active on good and better medium teas along with the regional and local packers. Exporters fairly active.

ORTHODOX DUST

DEMAND: - Good demand.

MARKET: - High grown primary dust sold firm to dearer in line with competition. Secondaries dust sold at irregular and easier prices. BUYING PATTERN: - Internal & regional packers were selective. Exporters continued to be choosy on the secondary dust.

Courtesy -J.Thomas & Co. Pvt. Ltd

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

17TH FEBRUARY 2026 (SALE NO. 07)

	2025	2024	DIFFERENCE
<i>CTC</i>	13,587	52,955	-39,368
<i>ORTHODOX</i>	25,114	10,199	14,915
<i>DUST</i>	5,474	29,030	-23,556

KOLKATA SALE ORTHODOX MARKET

MARKET REPORT:

Market opened to strong demand. Nominal quantity of clean, well made Whole Leaf and Brokens on offer selling firm around last levels. Remainder Whole Leaf and Brokens selling irregular around last. Secondaries following a similar trend.

BUYING PATTERN:

Middle East : Active

CIS: Good Support

Courtesy- J Thomas & Company Private Limited

COCHIN AUCTION

17TH FEBRUARY 2026 (SALE NO. 08)

	2026 kgs	2025 kgs
<i>ORX DUST</i>	11625	8545
<i>CTC DUST</i>	677217	713233
<i>TOTAL</i>	688842	721778

COCHIN DUST SALE

DEMAND: Fair but selective.

MARKET: Popular and good liquoring Medium sorts were sold at barely steady levels. Mediums sold irregularly around last, except for bolder grades which eased in value. Plain Finer grades sold at firm levels and others were at barely steady to at times easier. Some withdrawals seen on Medium and Plainier sorts.

BUYERS: AVT continued its operation on liquoring sorts with fair support from Devgiri on similar SRD/SFD grades. TCPL and HUL some enquiry. Improved demand from KSCSC and Eastea. Indcoserve limited. Local bazaar fair enquiry. Selective Export demand at lower levels.

Courtesy -J.T. COCHIN

TEA MARKETS AROUND THE WORLD

MALAWI AUCTION

18TH FEBRUARY 2026 (SALE NO. 07)

There was improved demand at irregular rates following quality for the 5020 packages on offer.

BP1 tended firm.

PF1- Bright and well made invoices sold at irregular rates, lesser sorts fetched 10USC below valuation where sold.

PD were up to 2USC easier where sold.

D1 were well supported at firm to 4USC up on last.

PF1SC were not supported.

Secondary fngs held firm, respective dusts were neglected.

Courtesy-TEA BROKERS CENTRAL AFRICA LIMITED

GUWAHATI AUCTION

17TH FEBRUARY 2026 (SALE NO. 07)

Guwahati Opening CTC Market Report

Market:

Good demand at irregular and easier levels following quality for the mostly reprinted teas on offer. (JT- 82%)

Buying Pattern:

HUL is selective. Western India / North India / other internal destinations operating.

Courtesy - ASSOCIATED BROKERS PVT. LTD

SILIGURI AUCTION

The above market report details were not available at the time of printing this publication.